



NIIT Technologies Limited

Unaudited Consolidated Profit and Loss Account

For The Period ended Sep 30, 2005

(All figures in Rs. Million except %age)

Particulars	JAS'04	AMJ'05	JAS'05
Net Revenue	1,370	1,365	1,475
Other Income	20	(1)	12
Operating Expenses	1,126	1,108	1,213
Operating Profit	244	257	261
Operating Margin	18%	19%	18%
Depreciation	96	93	93
Profit Before Tax	168	163	181
Provision for Taxation - Current & Deferred	13	22	27
Net Profit	155	141	154
Minority Share of Net Profit	3	1	3
PAT attributable to equity shareholders after minority interest	152	140	151
EPS (Rs.)	3.9	3.6	3.9

Previous period figures have been recast for comparison purposes

NIIT Technologies Limited

For The Period ended Sep 30, 2005

Unaudited Consolidated Segmentwise Analysis

All figures in Rs. Million (except %)



For the Quarter	July - September '04			April-June '05			July - September '05		
Particulars	Software Solutions	BPO Solutions	Total	Software Solutions	BPO Solutions	Total	Software Solutions	BPO Solutions	Total
Revenue	1,290	79	1,370	1,272	93	1,365	1,374	101	1,475
YoY				5%	29%	7%	6%	27%	8%
QoQ	7%	10%	7%	0%	-5%	0%	8%	9%	8%
Operating Expenses	1,035	91	1,126	994	114	1,108	1,081	132	1,213
Operating Profit	255	(11)	244	278	(21)	257	292	(31)	261
Operating Margin	20%	-14%	18%	22%	-22%	19%	21%	-30%	18%

**For The Period ended Sep 30, 2005
Consolidated Revenue Analysis**

Revenue Mix Geowise	JAS'04	AMJ'05	JAS'05
Americas	35%	40%	38%
Europe	41%	44%	44%
APGC	11%	10%	10%
India	13%	6%	8%
Total	100%	100%	100%

Revenue Mix Segmentwise	JAS'04	AMJ'05	JAS'05
Software Solutions	94%	93%	93%
BPO Solutions	6%	7%	7%

Revenue Mix Verticalwise	JAS'04	AMJ'05	JAS'05
Finance Insurance & Banking	30%	34%	32%
Transportation	21%	26%	25%
Retail	9%	8%	7%
Manufacturing	7%	6%	7%
Others	33%	26%	29%

Revenue Mix Off:On	JAS'04	AMJ'05	JAS'05
Offshore	42%	44%	43%
Onsite	58%	56%	57%

Revenues from Top Clients	JAS'04	AMJ'05	JAS'05
Top 5	36%	43%	43%
Top 10	51%	55%	53%
Top 20	66%	69%	67%

Significant New Customers	JAS'04	AMJ'05	JAS'05
USA	4	1	2
Europe	1	4	1
ROW	1	1	3
Total	6	6	6

Fresh Order Intake (US \$ Million)	JAS'04	AMJ'05	JAS'05
USA	11	11	7
Europe	23	16	10
ROW	4	5	17
Total	38	32	34

Executable Order Book (US \$ Million)	Sept'04	Jun'05	Sept'05
Over next twelve Months	64	75	78

	JAS'04	AMJ'05	JAS'05
Revenue Capacity Utilisation	78.0%	79.4%	79.1%

NIIT Technologies Limited



For The Period ended Sep 30, 2005

People	JFM'05	AMJ'05	JAS'05
Total Resource	3002	3244	3331
Net Addition	150	242	87
Direct People Mix			
Onsite	20%	21%	23%
Offshore	80%	79%	77%

Shareholding Pattern

	Mar'05	June'05	Sept'05
FII's	25%	17%	14%
Promoters Holding	40%	40%	40%
MFs/ FIs and Banks	6%	10%	13%
Others	29%	33%	33%